

# Meierhenry Sargent LLP

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November 11, 2009

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

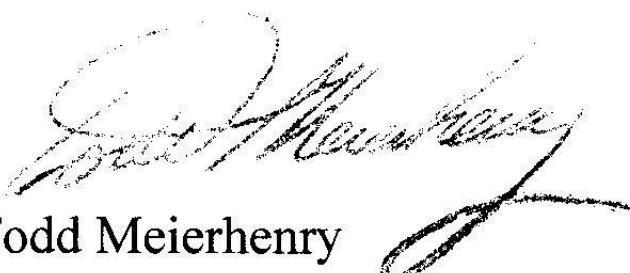
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Lennox  
Water Utility Revenue Bonds, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

  
Todd Meierhenry

TVM:ts  
Encl.

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**NOV 16 2009**  
**S.D. SEC. OF STATE**

STATE OF SOUTH DAKOTA  
CITY OF LENNOX  
COUNTY OF LINCOLN  
WATER UTILITY REVEUE BONDS, SERIES 2009

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Lennox, SD 57501-5077


FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lennox .
2. Designation of issue: Water Utility Revenue Bonds, Series 2009.
3. Date of issue: November 3, 2009
4. Purpose of issue: To provide funds for the addition and expansion to the System through the acquisition of water supply from Lewis and Clark Regional Water System.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$ 615,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Water Utility Revenue Bonds, Series 2009 is true and correct on this 3<sup>rd</sup> day of November 2009.

  
Its: Finance Officer

Form: SOS REC 050 08/84

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1966791

**\$615,000**

City of Lennox, South Dakota

Water Revenue Bonds, Series 2009

Final Numbers / Prepay Lewis & Clark Rural Water Project

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/03/2009	-	-	-	-	-
05/01/2010	-	-	12,317.85	12,317.85	-
11/01/2010	20,000.00	2.750%	12,456.25	32,456.25	44,774.10
05/01/2011	-	-	12,181.25	12,181.25	-
11/01/2011	20,000.00	2.750%	12,181.25	32,181.25	44,362.50
05/01/2012	-	-	11,906.25	11,906.25	-
11/01/2012	25,000.00	2.750%	11,906.25	36,906.25	48,812.50
05/01/2013	-	-	11,562.50	11,562.50	-
11/01/2013	25,000.00	2.750%	11,562.50	36,562.50	48,125.00
05/01/2014	-	-	11,218.75	11,218.75	-
11/01/2014	25,000.00	2.750%	11,218.75	36,218.75	47,437.50
05/01/2015	-	-	10,875.00	10,875.00	-
11/01/2015	25,000.00	4.250%	10,875.00	35,875.00	46,750.00
05/01/2016	-	-	10,343.75	10,343.75	-
11/01/2016	25,000.00	4.250%	10,343.75	35,343.75	45,687.50
05/01/2017	-	-	9,812.50	9,812.50	-
11/01/2017	25,000.00	4.250%	9,812.50	34,812.50	44,625.00
05/01/2018	-	-	9,281.25	9,281.25	-
11/01/2018	30,000.00	4.250%	9,281.25	39,281.25	48,562.50
05/01/2019	-	-	8,643.75	8,643.75	-
11/01/2019	30,000.00	4.250%	8,643.75	38,643.75	47,287.50
05/01/2020	-	-	8,006.25	8,006.25	-
11/01/2020	30,000.00	4.250%	8,006.25	38,006.25	46,012.50
05/01/2021	-	-	7,368.75	7,368.75	-
11/01/2021	30,000.00	4.250%	7,368.75	37,368.75	44,737.50
05/01/2022	-	-	6,731.25	6,731.25	-
11/01/2022	35,000.00	4.250%	6,731.25	41,731.25	48,462.50
05/01/2023	-	-	5,987.50	5,987.50	-
11/01/2023	35,000.00	4.250%	5,987.50	40,987.50	46,975.00
05/01/2024	-	-	5,243.75	5,243.75	-
11/01/2024	35,000.00	4.250%	5,243.75	40,243.75	45,487.50
05/01/2025	-	-	4,500.00	4,500.00	-
11/01/2025	35,000.00	4.500%	4,500.00	39,500.00	44,000.00
05/01/2026	-	-	3,712.50	3,712.50	-
11/01/2026	40,000.00	4.500%	3,712.50	43,712.50	47,425.00
05/01/2027	-	-	2,812.50	2,812.50	-
11/01/2027	40,000.00	4.500%	2,812.50	42,812.50	45,625.00
05/01/2028	-	-	1,912.50	1,912.50	-
11/01/2028	40,000.00	4.500%	1,912.50	41,912.50	43,825.00
05/01/2029	-	-	1,012.50	1,012.50	-
11/01/2029	45,000.00	4.500%	1,012.50	46,012.50	47,025.00
<b>Total</b>	<b>\$615,000.00</b>	<b>-</b>	<b>\$310,999.10</b>	<b>\$925,999.10</b>	<b>-</b>

### Yield Statistics

Bond Year Dollars	\$7,231.58
Average Life	11.759 Years
Average Coupon	4.3005672%
Net Interest Cost (NIC)	4.5154579%
True Interest Cost (TIC)	4.5671498%
Bond Yield for Arbitrage Purposes	4.3345547%
All Inclusive Cost (AIC)	4.6220405%

### IRS Form 8038

Net Interest Cost	4.3808862%
Weighted Average Maturity	11.725 Years

File | Lewis & Clark.sf | Final Numbers | SINGLE PURPOSE | 10/14/2009 | 9:59 AM